

# Review of Today's Agenda

- Executive Director's report
  - Planning overview
  - CalHEERS update
  - Legislative update
  - Consumer outreach focus group findings
- SHOP options
- Next steps: outreach and marketing
- Next steps: assisters and Navigators
- Federal establishment support: Level 1-1.2

## **Items for future Board meetings**

- Agent payment options: July 19
- Consumer assistance: August 23

# Federal Establishment Grant Application Timelines

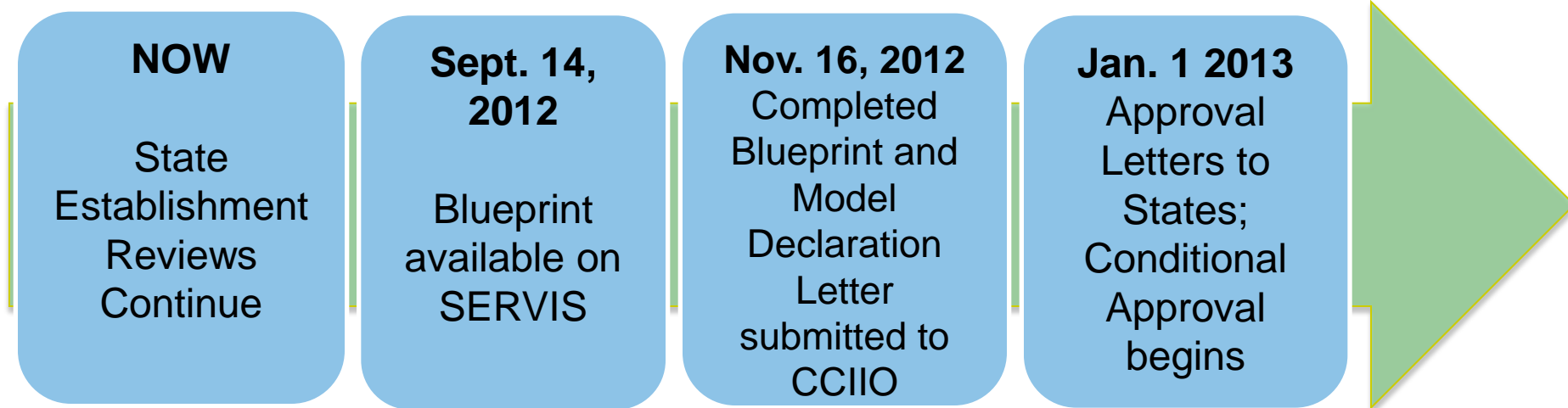
## Recommended Path for California

Planned Quarterly Application Dates (Level 1 and Level 2)		
2012	2013	2014
<ul style="list-style-type: none"> <li>• August</li> <li>• November</li> </ul>	<ul style="list-style-type: none"> <li>• February</li> <li>• May</li> <li>• August</li> <li>• November</li> </ul>	<ul style="list-style-type: none"> <li>• February</li> <li>• May</li> <li>• August</li> <li>• November</li> </ul>

### Path Forward:

- Prepare Level 1.2 request (second Level 1) for June 29, 2012
- Prepare Level 1.3 request for submission August and/or November 2012 for supplemental requirements
- Prepare Exchange Blueprint and Declaration for submission by November 16, 2012

# Exchange Blueprint Submission/Approval Timeline



As presented at HHS Exchange Grantees Conference 5/21/2012

# California Health Benefit Exchange

## 2012 Working Discussion and Decision Calendar

June 12	June 19	July 19
<p><b>Information and Discussion:</b></p> <ol style="list-style-type: none"> <li>SHOP options</li> <li>Outreach and communication stakeholder feedback</li> <li>Assisters and broker scope consumer feedback</li> <li>Outline of Level 1 Phase 1.2 grant</li> </ol>	<p><b>Information and Discussion:</b></p> <ol style="list-style-type: none"> <li>QHP stakeholder report</li> <li>Cost sharing consumer findings</li> <li>Service center landscape and options</li> </ol> <p><b>Potential Decision:</b></p> <ol style="list-style-type: none"> <li>Phase 1 and 2: outreach and communications plan scope/nature</li> <li>Phase 1 and 2: assisters and broker scope, policies and budget</li> <li>Draft Level 1 Phase 1.2 grant</li> </ol>	<p><b>Information and Discussion:</b></p> <ol style="list-style-type: none"> <li>QHP and benefit design policies</li> <li>Assister / navigator training and oversight solicitation</li> <li>Plan partnership: marketing and assistance</li> <li>Exchange fee structure</li> </ol> <p><b>Potential Decision:</b></p> <ol style="list-style-type: none"> <li>SHOP policies</li> <li>Service Center Options</li> <li>Premium aggregation</li> <li>Individual Exchange: agent payment strategy</li> </ol>

**Working Timeline:** the Exchange Board may adjust meeting schedules and content.

# California Health Benefit Exchange 2012 Working Discussion and Decision Calendar

August 23	September 18	October 16
<p><b>Information and Discussion:</b></p> <ol style="list-style-type: none"> <li>Consumer assistance/ombudsman options</li> </ol> <p><b>Potential Decision:</b></p> <ol style="list-style-type: none"> <li>QHP and benefit design policies</li> <li>Exchange fee structure</li> <li>Assister/navigator training and oversight solicitation</li> <li>Stakeholder consultation plan</li> </ol>	<p><b>Potential Decision:</b></p> <ol style="list-style-type: none"> <li>Health plan solicitation document and model health plan contract</li> <li>Consumer assistance/ombudsman</li> </ol>	<p><b>Information and Discussion:</b></p> <ol style="list-style-type: none"> <li>Exchange Blueprint</li> <li>Outreach and Education Grant Criteria</li> </ol>

**Working Timeline:** the Exchange Board may adjust meeting schedules and content.

## For More Information:

Visit our website at  
<http://www.hbex.ca.gov>

And join our listserv

Provide comments to:  
[info@hbex.ca.gov](mailto:info@hbex.ca.gov)